



2018-19 • BEND PARK & RECREATION DISTRICT

annual report

IT'S YOUR
DISTRICT

DISTRICT PROPERTIES:

- 3,039 acres of park land
- 36 neighborhood parks
- 23 community parks
- 2 regional parks
- 18 natural areas
- 2 urban plazas
- 1 whitewater park
- 1,068 acres of undeveloped land
- 70 miles of trails

DISTRICT FACILITIES:

- Juniper Swim & Fitness Center
- Bend Senior Center
- The Pavilion
- Art Station
- District office
- Park Services offices and shop
- Aspen Hall
- Hollinshead Barn

EMPLOYEES & VOLUNTEERS:

- 119 full-time employees (May 2019)
- 390 part-time employees (May 2019)
- 1,552 volunteers (2018)



WHAT IS THE PARK AND RECREATION DISTRICT?

The Bend Park & Recreation District was established in 1974 by a vote of citizens for the sole purpose of providing park and recreation services to our community.

The district is a special tax district, a stand-alone government agency, led by an elected board of directors. The district is not a part of the City of Bend.

Use of taxes collected for parks and recreation is limited by statutory authority (ORS Ch. 266) and cannot be used for other community services such as roads, housing, emergency services or utility services.

VISION: To be a leader in building a community connected to nature, active lifestyles and one another.

MISSION: To strengthen community vitality and foster healthy, enriched lifestyles by providing exceptional park and recreation services.

WHERE FUNDING COMES FROM:

Your Property Taxes - The district's permanent property tax rate is \$1.461 per \$1,000 of assessed value. For example, a home with a tax assessed value of \$200,000 pays \$292.20 annually to the district. Statutory authority (ORS Ch. 266) restricts the use of these taxes to the delivery of park and recreation services such as care and maintenance of the park and trail system.

User Fees & Charges - Fees charged for participating in recreation programs and facilities.

System Development Charges (SDCs) - SDC funds can only be used on park, trail and recreation facility projects that are needed as a result of population growth. Most neighborhood parks exist as a result of SDC funds. SDC funds cannot be used for operation costs, administrative or maintenance facilities.

Contributions & Grants - In 2018-19, the district received \$112,000 in grants and contributions.

General Obligation Bond - In 2012, voters passed a 20-year General Obligation Bond for specific projects. The cost to taxpayers is \$0.158 per \$1,000 assessed value or \$31.60 annually for a home with a tax assessed value of \$200,000.



DEMOGRAPHICS AT A GLANCE

50%

of the district's participants in sports, recreation programs and classes are under the age of 18.

15.5%

of Bend's population is over the age of 65.

By 2028

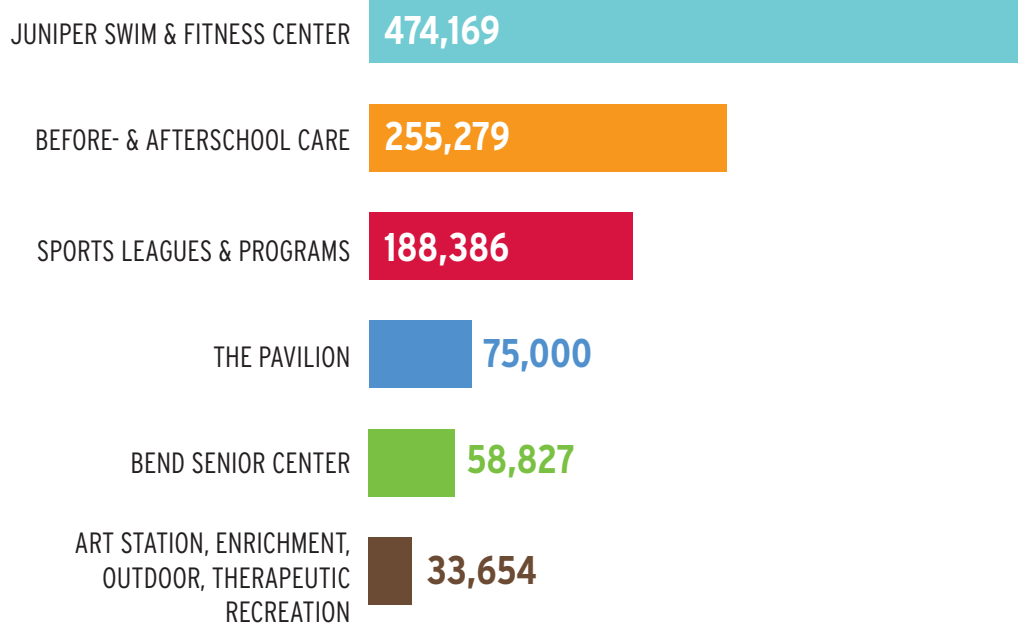
this number is projected to double.

2018 PLAY BY PLAY: recreation report and trends

As our community grows so does participation in our recreation programs and facilities. This past year, the district hosted over 1 million visits to its three recreation facilities and 1,000+ recreation programs and activities.

Making play accessible to all continues to be a priority. At right are some of the resources the district has provided so everyone has the opportunity to play for life.

OVER 1 MILLION VISITS TO RECREATION FACILITIES AND PROGRAMS



2018 VISITS

MAKING PLAY ACCESSIBLE



Distributed over \$210,000 in needs-based assistance for recreation programming to over 700 individuals with financial need.



Provided approximately \$257,000 in direct services to support individuals with special needs so they could participate alongside others in recreation programs.



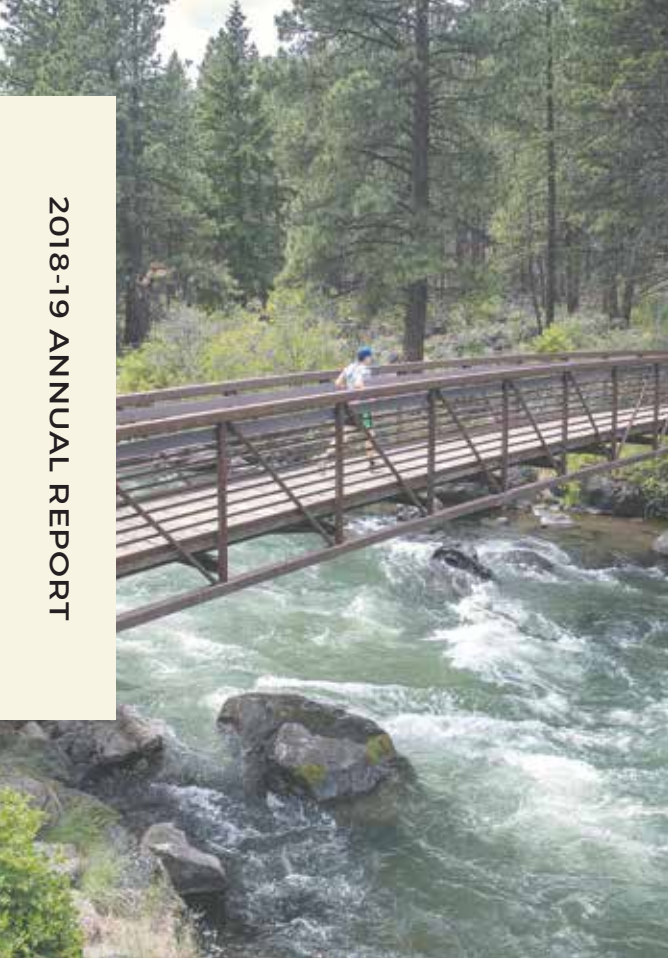
Supported outreach efforts to engage underserved populations, including the Latino community, low income families and older adults.



Collaborated with other agencies, non-profits and businesses to reduce barriers and increase access to fitness and recreation opportunities.



Offered 250+ free activities and events.



annual financial report

Fiscal Year: July 2018 - June 2019

The annual report is an opportunity to review the revenues and expenditures behind the decisions made daily throughout the year. Beyond pie charts and factoids, this information represents how we contribute to this community.

Bend continues to grow, and long-time residents and newcomers expect high levels of service in parks, trails and all forms of recreation.

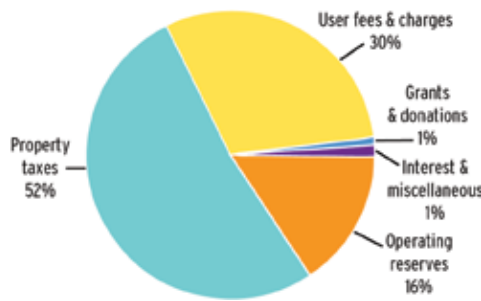
Management decisions and conservative fiscal policies over many years have ensured a sustainable financial future for the district. The district prioritizes long-term financial stability, so that resources can enhance the quality of life for Bend residents now and for future generations.

The Bend Park & Recreation District is not a department of the City of Bend. As a separate special tax district, it adopts its own budget every fiscal year. To view the 2019-20 budget visit bendparksandrec.org.

Financial amounts and percentages are fiscal year 2018-19 estimates.

2018-19 OPERATIONS

OPERATIONS SOURCES OF FUNDS \$26,331,000



Where the Money Comes From

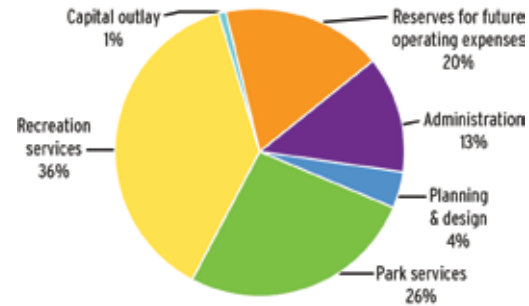
Property taxes (52%) are collected from property owners in the district.

User fees and charges (30%) are collected from recreation programs and facility use.

Operating reserves (16%) mitigate current and future risks such as extreme events or a revenue downturn.

Grants and donations (1%) are funds received to support programs and scholarships for community residents.

OPERATIONS SPENDING \$26,331,000



Where the Money Goes

Recreation services (36%) operate all recreation programs and facilities including the Bend Senior Center, Juniper Swim & Fitness Center, The Pavilion, Art Station, Aspen Hall and Hollinshead Barn.

Recreation services are funded 83% through fees and 17% through property taxes.

Park services (26%) manage and maintain parks, trails, natural resources, vehicles, equipment and facilities, and also provide stewardship services for the users of these spaces.

Reserves for future operating expenses (20%) impact a government's bond rating and the cost of borrowed funds.

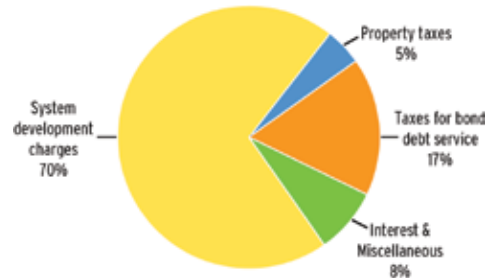
Administration (13%) manages organization-wide services including executive director's office, finance, risk and contract management, technology, community relations, marketing, human resources, volunteers and special projects.

Planning & design (4%) provide long-range, strategic and current planning, and design, development and construction for parks, trails, natural areas and facilities.

2018-19 CAPITAL PROJECTS

In order to serve a growing community, the Bend Park & Recreation District must continually plan for development, improvement and replacement of public parks, trails and recreation facilities. District staff are currently working together to plan, design and construct capital projects to meet the needs of the community.

CAPITAL PROJECT FUNDING \$10,988,000



Where the Money Comes From

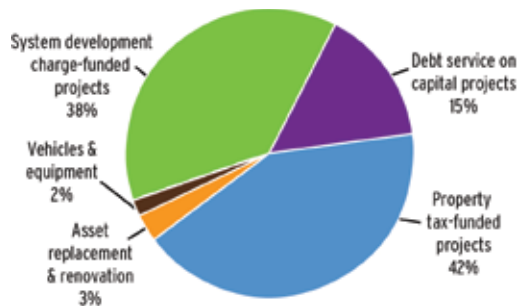
System development charges (SDCs) (70%) are collected from new residential building permits to be used for new and expanded parks and trails to support community growth.

Taxes for bond debt service (17%) are required to repay the 2012 bond debt.

Interest (8%) is income earned on reserves.

Property taxes (5%) are used for capital projects, vehicles and equipment.

CAPITAL PROJECT SPENDING \$15,688,000



Where the Money Goes

SDC-funded projects (38%) are land purchases and development of parks and trails to support new growth in Bend.

Debt service on capital projects (15%) is for repayment of the 2012 bond and the 2006 Juniper Swim & Fitness Center expansion debt.

Property tax-funded projects (42%) are for renovation, improvement and expansion of current parks, trails and indoor facilities.

Asset replacement and renovation (3%) are projects that take care of what we have.

Vehicles and equipment (2%) to care for and operate our parks and facilities.

Why the difference?

There is a difference of \$4.7 million between Capital Project Funding and Capital Project Spending due to a significant amount of current year project costs being funded out of savings that the district had set aside over several prior years for this purpose.

2018-19 FUNDING THE FUTURE

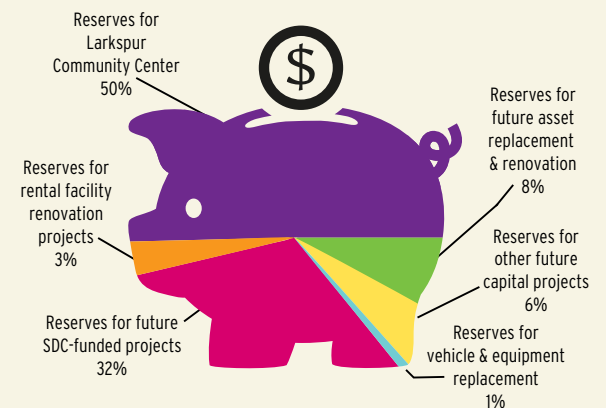
1. Saving like a household.

When a household has a big purchase in the future, the preferred choice is to save up before buying it. The district saves property tax revenues from its permanent tax rate for significant projects. These savings enable the district to purchase park land, develop parks and expand, build and renovate facilities.

2. New parks and trails are tied to growth.

System development charges (SDCs) are fees paid on new residential construction and hotel rooms to help fund new parks, trails and recreation facilities. As Bend grows, these fees help ensure that all Bend residents get comparable recreation opportunities.

2018-19 CAPITAL RESERVES \$33,222,000



Saving for Larkspur Community Center:

It took six years to save for Larkspur Community Center. By fall 2020, the district will have spent most of those funds and residents will be enjoying the new recreation facility. Learn more on page 9.